



Press Release RCS MediaGroup

Publication of the Prospectus relating to the proposed voluntary conversion of Category A Preferred Shares and Category B Preferred Shares into RCS common shares

Milan, 16 May 2014 – RCS MediaGroup S.p.A., hereby gives notice that the Prospectus for the proposed voluntary conversion of Category A and Category B Preferred Shares into RCS common shares is available for consultation at the registered office of the Company (Milan, Via Angelo Rizzoli 8) and on its website www.rcsmediagroup.it (under Governance/Voluntary Conversion).

Pursuant to section 72, paragraph 4, of the Regulations adopted under CONSOB Resolution no. 11971 dated 14 May 1999, as subsequently amended and supplemented, the Report of the Board of Directors illustrating item 1 on the Agenda of the Extraordinary Shareholders' Meeting dated 8 May 2014, may also be consulted at the Company's registered office and on its website www.rcsmediagroup.it (under Governance/Voluntary Conversion) as well as on the premises of the Italian Stock Exchange, Borsa Italiana S.p.A. and Monte Titoli S.p.A., on behalf of consignee brokers.

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