



Press Release

RCS MediaGroup Board of Directors

Milan, February 12, 2015 – The Board of Directors of RCS MediaGroup, which met today under the chairmanship of Angelo Provasoli, announces that it has received a binding offer from JCDecaux S.A. and Publitransport Srl for the purchase of its 34.5% of the share capital IGP Decaux S.p.A., currently held by RCS mediaGroup through its subsidiary RCS International ADV BV.

The Board of Directors has decided to accept the offer, which in accordance with the Group's financing agreements, will be subject to acceptance by the consortium of RCS MediaGroup's financing banks.

The offer is equal to about €18 million, plus a potential earn out of an additional €2 million within three years, upon reaching certain targets. Completion of the operation is expected within the first half of 2015, also in order to complete the required steps.

This operation is part of the planned disposal of non-core assets. Contacts with other potential buyers continue for the planned disposal of additional non-core assets.

The amount offered for the stake in IGP Decaux S.p.A. will be reflected in the valuation of this asset in the 2014 balance sheet of RCS MediaGroup. The consolidated book value of the shareholding at 30 September 2014 was approximately €26 million.

For further information:

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