



## **RCS MediaGroup Press Release**

### **Common Shares Capital Injection guaranteed up to Euro 389 million**

### **Refinancing agreement signed for the Company's maturing bank loan**

*Milan, 17 June 2013* - Further to the press release of 14 June regarding the Capital Injection, RCS MediaGroup S.p.A. announces that it has received additional letters from the shareholders Erfin Eridano Finanziaria S.p.A, Italmobiliare S.p.A., Sinpar S.p.A., parties to the Shareholders' Agreement, with commitments to subscribe solely for the Common Shares. As a result, the common shares Capital Injection of around Euro 400 million is guaranteed by an overall amount of around Euro 389 million, of which Euro 204.6 million by shareholders that are parties to the Shareholders' Agreement and Euro 184.5 million by the Guarantee Consortium, consisting of Banca IMI S.p.A. and BNP Paribas (as Joint Global Coordinators), UBI Banca Soc.Coop. p. A., Mediobanca – Banca di Credito Finanziario S.p.A., Commerzbank AG, Banca Aletti & C S.p.A., Banca Akros S.p.A. and Credit Suisse Securities (Europe) Limited.

Further to the press release of 13 June 2013, RCS also announces that it has signed a loan agreement with Intesa Sanpaolo S.p.A., UBI Banca (Banca Popolare di Bergamo and Banca Popolare Commercio e Industria), UniCredit S.p.A., BNP Paribas Succursale Italia, S.p.A., Banca Popolare di Milano S.c.a r.l. and Mediobanca – Banca di Credito Finanziario S.p.A. containing the terms and conditions of the refinancing of the Company's bank loan, for a total amount of Euro 600,000,000.

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