



RCS MediaGroup Press Release

Capital injection: Schedule for the rights issue

Milan, 13 June 2013 – RCS MediaGroup S.p.A. announces that, with reference to the rights issue for common shares and category B preferred shares resulting from the capital injection for a maximum total amount of Euro 500,000,000.00, including any share premium, approved pursuant to article 2441, first section of the Italian Civil Code, by the Extraordinary Shareholders' Meeting of 30 May 2013 (the "Rights Issue"), it is currently envisaged that:

- the option rights will be exercisable during the period from 17 June 2013 to 5 July 2013 (inclusive);
- the option rights will be tradable on the stock exchange during the period from 17 June 2013 to 28 June 2013 (inclusive).

Any rights not exercised at the end of the offer period will be offered on the stock exchange, within the next month after the expiry of the rights offer period, in accordance with existing regulations.

The commencement of the Rights Issue and the above schedule shall be subject to:

- the issue by Consob of the authorisation for the publication of the information prospectus for the Rights Issue;
- the signature of the guarantee contract with the banks belonging to the guarantee consortium.

The Board of Directors meeting, called to establish the final conditions for the capital injection (including the subscription price of the newly issued common shares and category B preferred shares, the number of those shares, the ratio for the rights issue, and the exact amount of the capital injection), and to approve the above-mentioned guarantee contract with the banks belonging to the guarantee consortium, is due to be held today, subject to the above-mentioned authorisation from Consob.

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