



## RCS MediaGroup Press Release

### Announcement of change in share capital

Milan, 23 July 2013 – Pursuant to Article 85-bis of the Regulation adopted with Consob Resolution no. 11971 of 14 May 1999 and later amendments and Article 2.6.2, first paragraph, letter a) of the Rules of the markets organised and managed by Borsa Italiana S.p.A., the company announced the new composition of its share capital, entirely subscribed and paid in, resulting from the subscription of the rights issue approved by the Extraordinary Shareholders' Meeting of RCS MediaGroup S.p.A. on 30 May 2013.

The certification of performance of the rights issue was filed today at the Milan Register of Companies, in accordance with Article 2444, first paragraph, of the Italian Civil Code.

The table below shows the current composition of share capital as well as the previous share capital.

	Current share capital			Previous share capital		
	EUR	No. of shares	Nominal value (unit)	EUR	No. of shares	Nominal value (unit)
Total of which:	475,134,602.10	532,141,607	Shares without nominal value	139,250,009.00	139,250,009	Shares without nominal value
Common shares (regular entitlement): current coupon number: 2	379,393,657.26	424,913,592	Shares without nominal value	109,900,416.00	109,900,416	Shares without nominal value
Category A preferred shares (regular entitlement): current coupon number: 10	26,205,444.21	29,349,593	Shares without nominal value	29,349,593.00	29,349,593	Shares without nominal value
Category B (1) preferred shares (regular entitlement): current coupon number: 1	69,535,500.63	77,878,422	Shares without nominal value	-	-	-

(1) It should be noted that the average par value of the category B preferred shares as defined in the articles of association, for the purposes of determining the rights for category B preferred shareholders, is currently EUR 0.268.

For additional information:

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