



## **RCS MediaGroup Press Release**

### **Capital injection: guarantee agreement**

*Milan, 22 July 2013* – RCS MediaGroup S.p.A. announces that, on today's date, the banks of the guarantee consortium (Banca IMI S.p.A., BNP Paribas, Banca Akros S.p.A., Banca Aletti & C. S.p.A., Commerzbank AG, Mediobanca- Banca di Credito Finanziario S.p.A., UBI Banca soc.cop.p.a. and Credit Suisse Securities (Europe) Limited) have subscribed, pursuant to the guarantee agreement entered into on 13 June 2013, for 14,731,359 common shares (for a total value of Euro 18,193,228.37) corresponding to 4.68% of the newly issued common shares.

The RCS capital injection has consequently been completed with the subscription of 315,013,176 common shares and the full subscription of 77,878,422 Category B preferred shares, for a total value of Euro 409,912,689.46.

As a result, the new share capital of RCS is now Euro 475,134,602.10, represented by 532.141.607 shares, of which 424,913,592 common shares, 29,349,593 Category A preferred shares and 77,878,422 Category B preferred shares. The certification of the capital injection will be filed, pursuant to Article 2444 of the Italian Civil Code, with the Register of Companies of Milan within the prescribed time limits.

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